

# RE401 CALCULATING RETIREMENT NEEDS

Use this worksheet to help determine the type of lifestyle you are picturing for your future retirement. Then, go back to the class and create (or adjust) your retirement budget. Consider this during both early and later seasons of retirement.

## How Am I Spending My Time?

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## How Am I Spending My Money?

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## Where Do I Want to Live?

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## How Is My Health?

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## Where Do I Want to Travel?

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## What Other Plans do I Have?

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